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Proposed Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

LEVEL UP DEVELOPMENTS, LLC,

Debtor.

Case No.: 21-12509-ABL

Chapter 11 Subchapter V

STATUS REPORT

Hearing Date: July 7, 2021

Hearing Time: 1:30 p.m.

LEVEL UP DEVELOPMENTS, LLC., a Nevada limited liability company ("Debtor"), the above-captioned debtor and debtor in possession, by and through its proposed counsel, hereby submits this Status Report as follows:

1. On May 14, 2021, Debtor filed its voluntary petition for relief under Chapter 11 Subchapter V of the United States Bankruptcy Code. Under Sections 1107(a) and 1108, Debtor has and continues to operate its business and manage its property as a debtor-in-possession.

2. On May 26, 2021, Debtor filed its application to employ Andersen Law Firm, Ltd. as its bankruptcy reorganization counsel. A hearing on the application has been set for June 30, 2021, at 1:30 p.m.

3. Debtor is a full-service marketing agency specializing in web design, digital marketing, and search engine optimization. Debtor employs two full-time employees, works with various thirds-

1 party contractors, and provides service to customers nationwide. Debtor also own real property located
2 in Ohio.

3 4. On May 28, 2021, Debtor filed its Amended Motion for Entry of Order: (1) Authorizing
4 Debtor to Pay Wages, Salaries, and Other Employee Obligations; and (II) Authorizing and Directing
5 Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations. An
6 order granting the motion was entered on June 3, 2021. ECF No. 31.

7 5. Debtor's 341 Meeting of Creditors was concluded on June 17, 2021.

8 6. Debtor anticipates filing an application to employ a realtor to market and sell its real
9 property located in Tallmadge, Ohio in the coming days.

10 7. Debtor also anticipates filing its plan within its exclusive period to do so, subject to the
11 Court's availability to adjudicate any contested valuation motions and whether any negotiations with
12 its secured creditors are delayed. Should the Debtor require more time to file a plan, it does anticipate
13 seeking an extension of the exclusivity period.

14 Dated this 23rd day of June, 2021.

15 Respectfully submitted by:

16 **ANDERSEN LAW FIRM, LTD.**

17 By: /s/ Ryan A. Andersen
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